Wait a Minute, How Many Months?

Getting Ready Now that RDA Is Almost Here

Illinois Library Association 2012 Annual Conference

October 9, 2012

DON'T
PANIC!

Aspects of planning for RDA

- Timeline – what do we want to do when?
- And – how far do we want to go?
- Training
- Technical implementation: vendor capabilities, integration into ILS, display & retrieval
- Budgeting – training, RDA subscription
- Administrative support

Timeline

- LC's target date: March 31, 2013

  ... "when all catalog records newly created at LC will be produced according to RDA instructions."
- Not a rigid nationwide adoption date … but a useful point to work back from

Timeline

- Your choices – when to implement, how extensively to implement
  - New original cataloging only?
  - New original & copy cataloging only?
  - Accept full-level records as they are?
  - Convert existing records to RDA? In full? Parts?
  - ~~Or skip the whole thing?~~

An option, probably not a good one

- “A library that creates original cataloging for all titles, does not participate in a shared catalog, and does not conform to LC authority practice may not need to make this decision. All other libraries will probably want to conform to RDA at some point, just as a matter of practicality.”

  --MARCIVE Inc.

Convert existing data or not?

- RDA designed to coexist with pre-RDA records
- Consider converting access points
  - Consistent retrieval and collocation
  - Possible FRBR-enabled enhancements
- Description less critical
- Content, Media, Carrier (336, 337, 338)?
  - May affect display
  - Consult with your ILS vendor

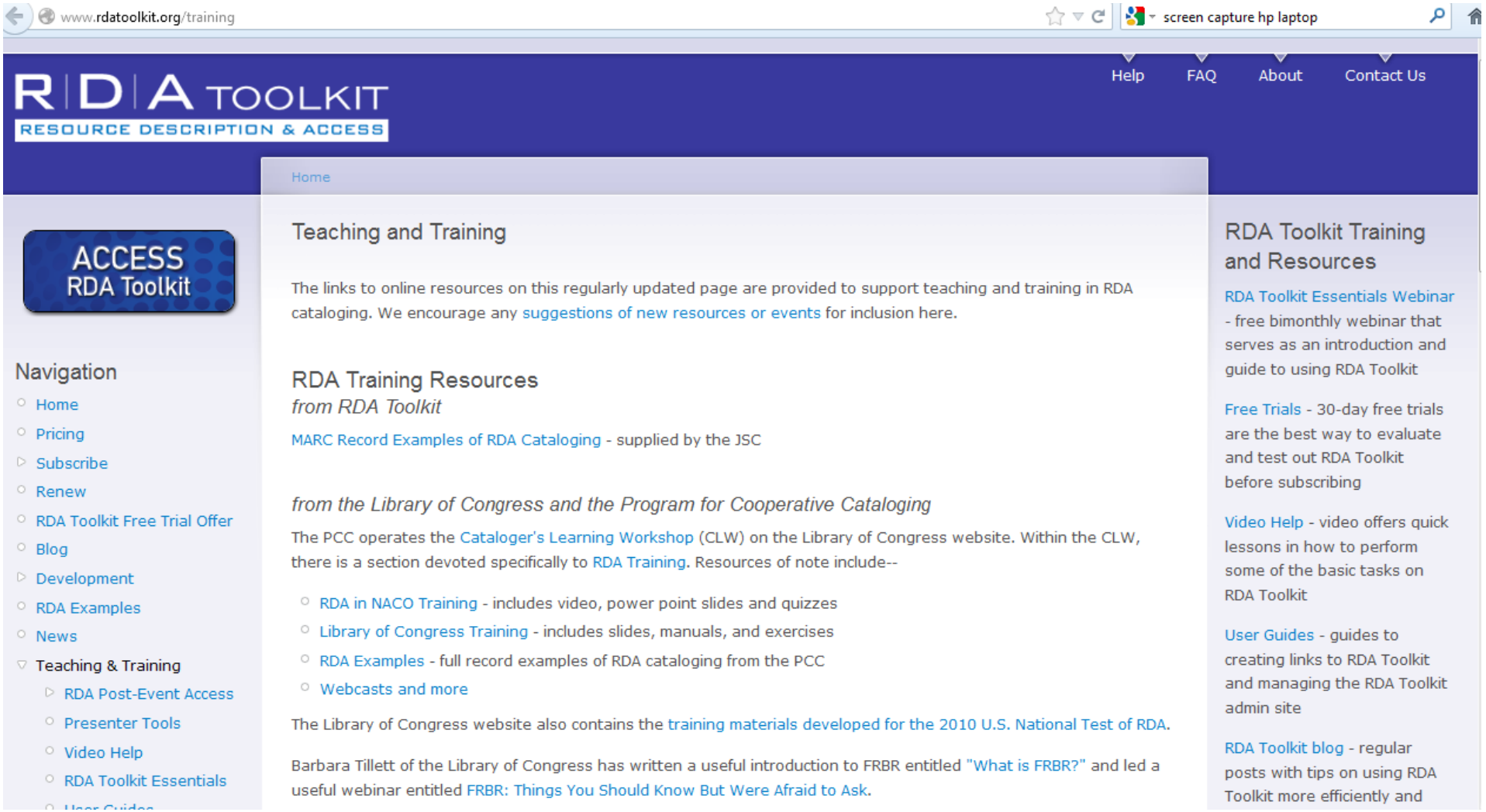
Automating your conversion

- Outsourcing
  - Your ILS vendor
  - Outside vendors
- In-house batch changes (MarcEdit?)
  - Be sure you know what you're doing!
  - Test database = Very Good Idea
- Anticipate cleanup

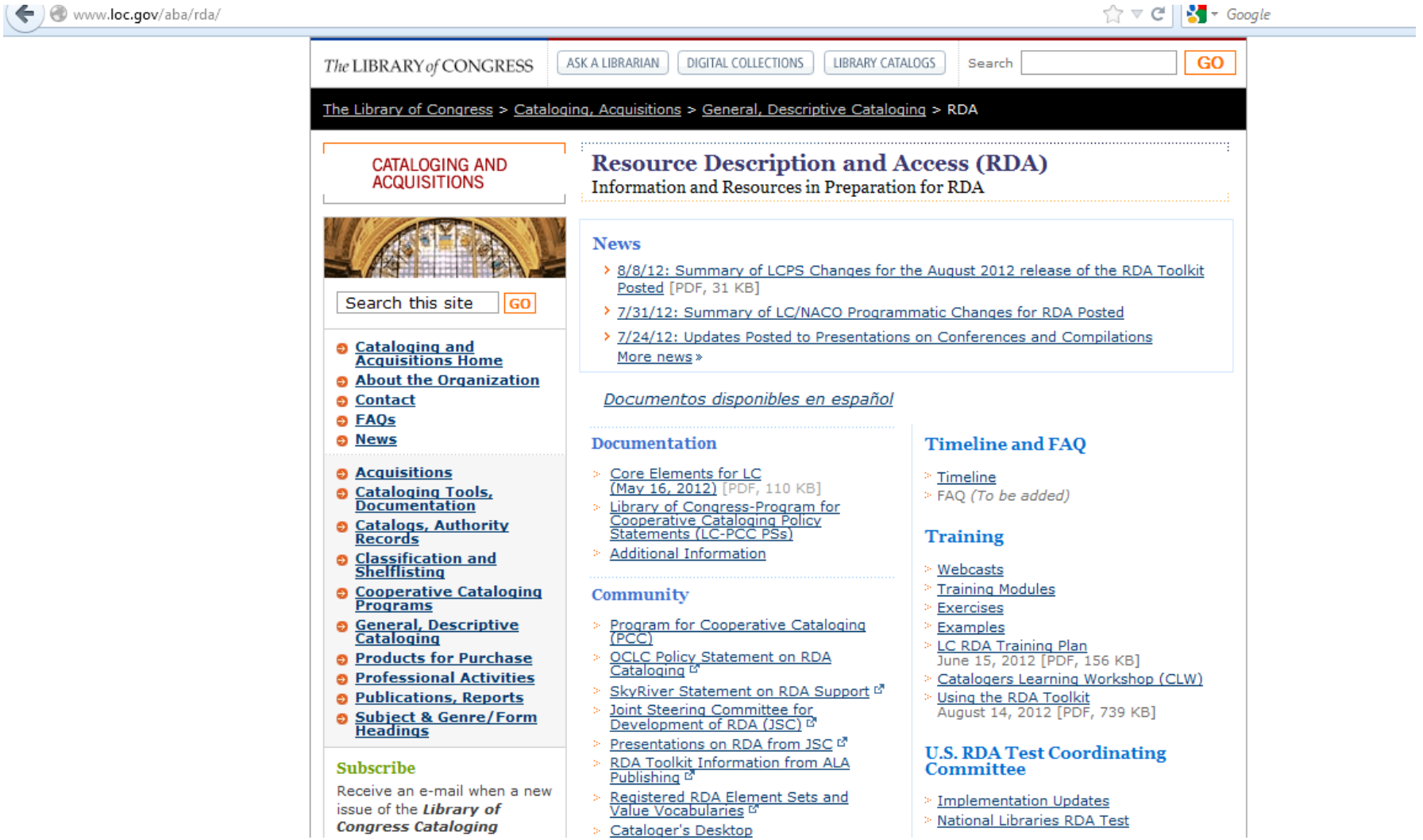
Training

- Still a big issue
- Less centralized, more self-directed
- Many kinds of resources

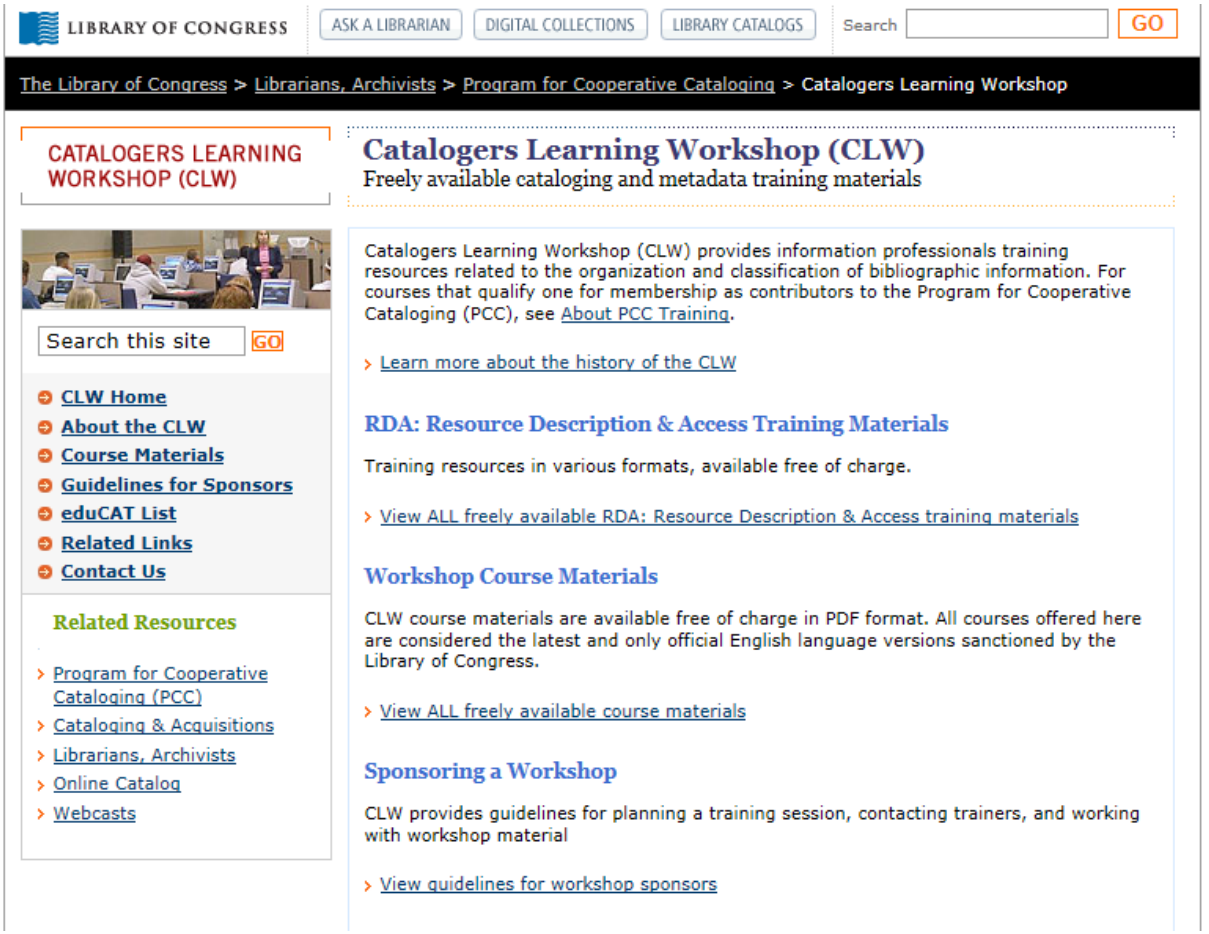
JSC Resources



LC Resources

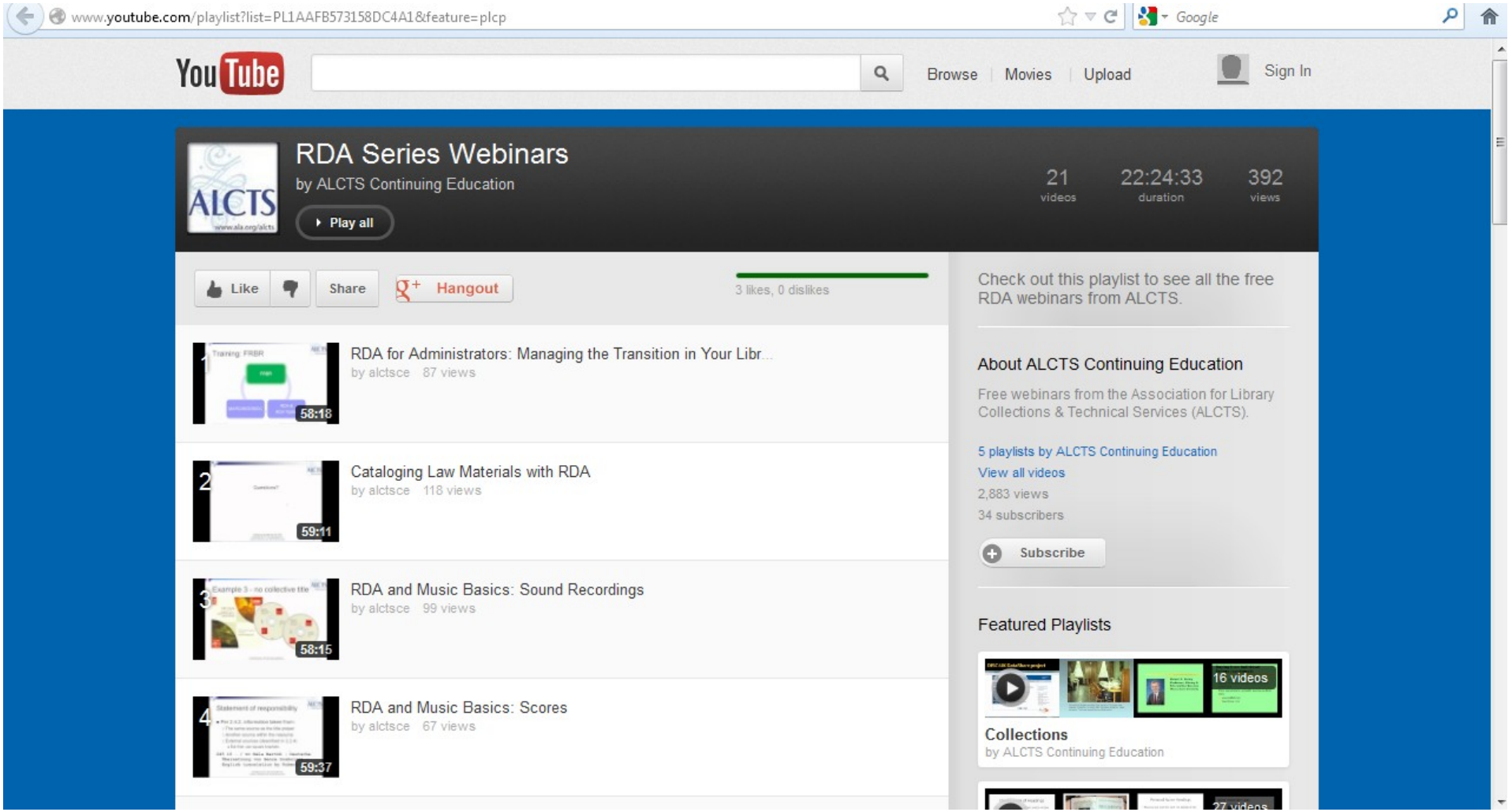


LC Resources

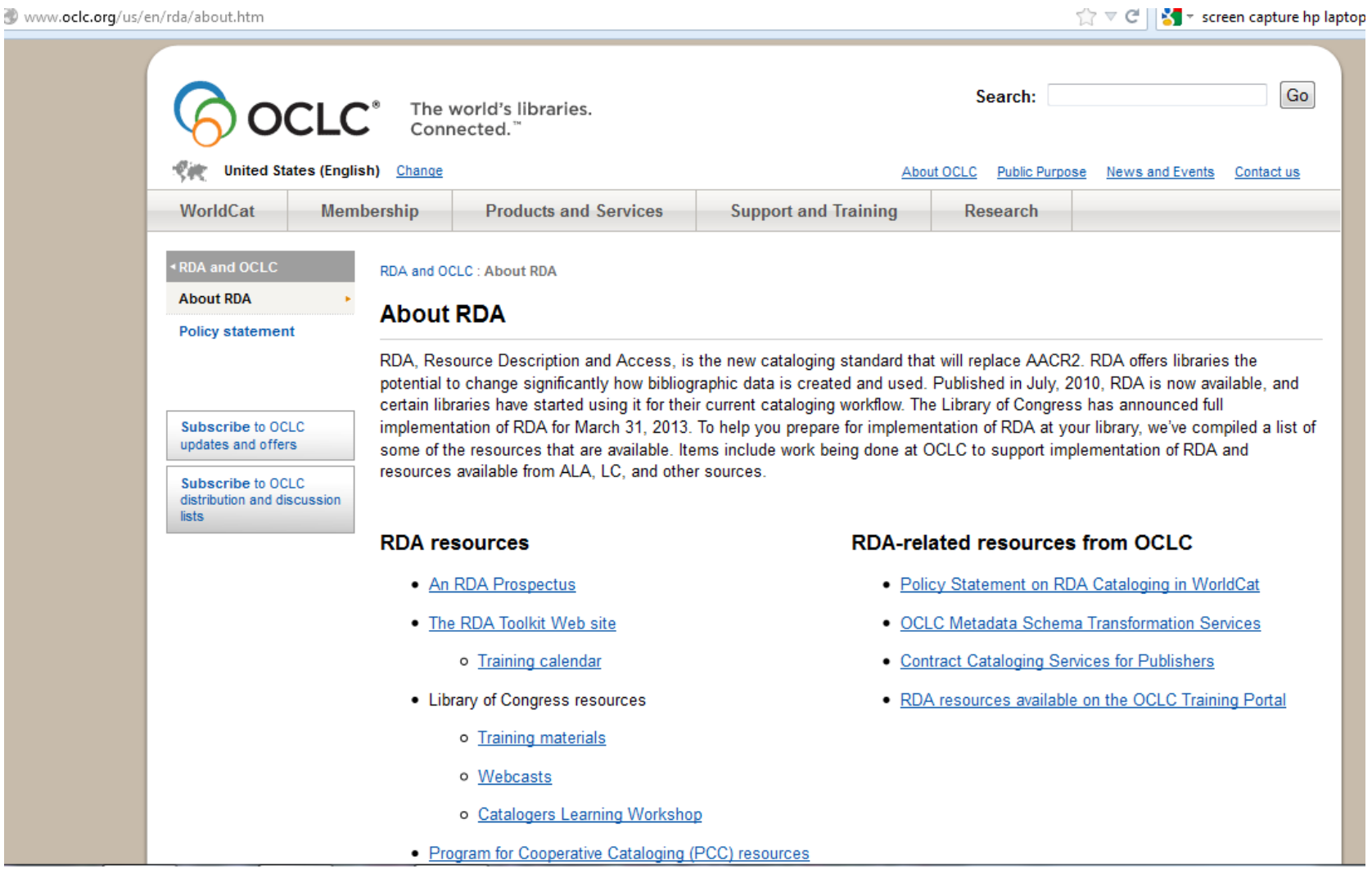


ALCTS Webinars

ALCTS YouTube Channel



OCLC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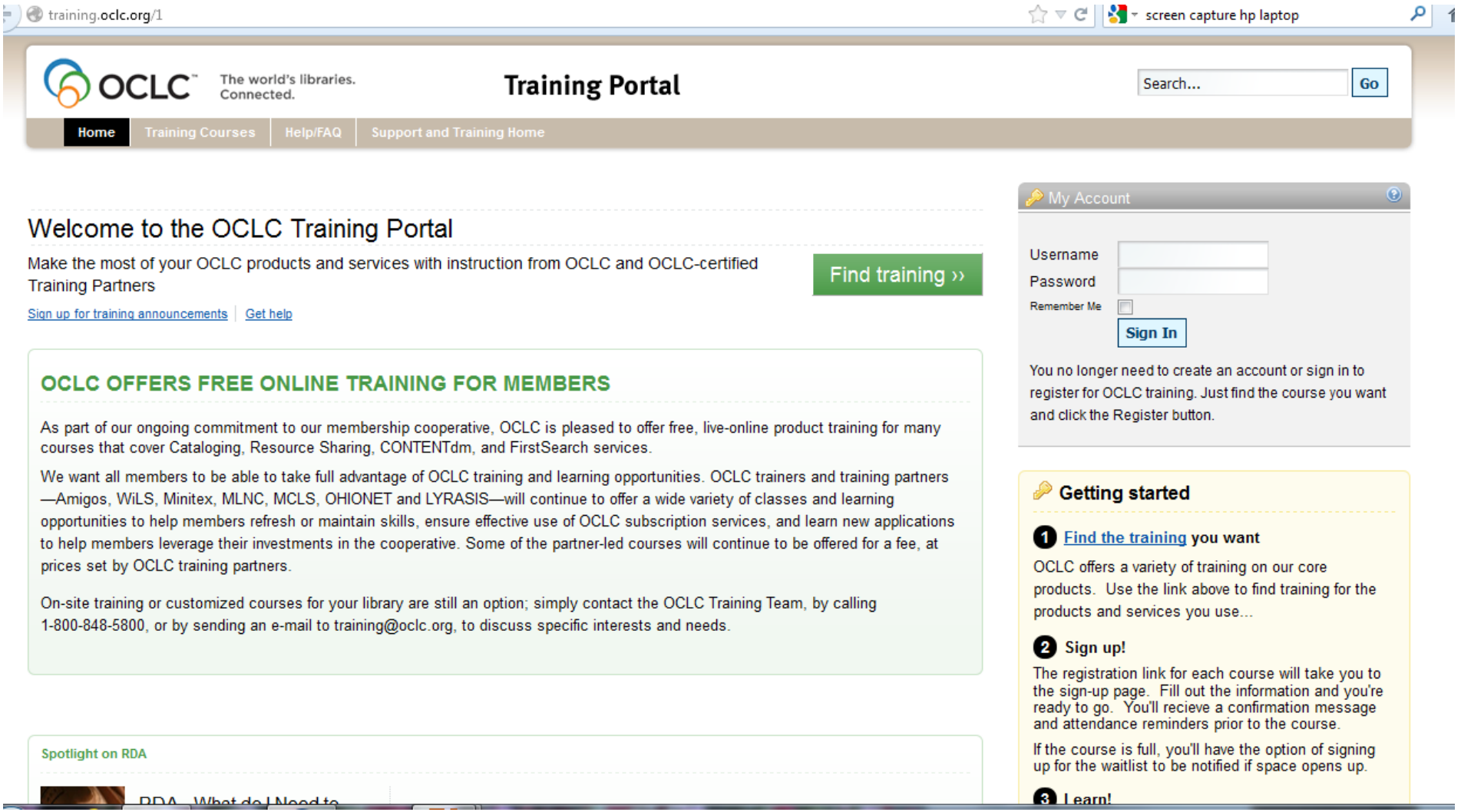
About RDA
RDA, Resource Description and Access, is the new cataloging standard that will replace AACR2. RDA offers libraries the potential to change significantly how bibliographic data is created and used. Published in July, 2010, RDA is now available, and certain libraries have started using it for their current cataloging workflow. The Library of Congress has announced full implementation of RDA for March 31, 2013. To help you prepare for implementation of RDA at your library, we've compiled a list of some of the resources that are available. Items include work being done at OCLC to support implementation of RDA and resources available from ALA, LC, and other sources.
RDA resources
An RDA Prospectus
The RDA Toolkit Web site
Training calendar
Library of Congress resources
Training materials
Webcasts
Catalogers Learning Workshop
Program for Cooperative Cataloging (PCC) resources
RDA-related resources from OCLC
Policy Statement on RDA Cataloging in WorldCat
OCLC Metadata Schema Transformation Services
Contract Cataloging Services for Publishers
RDA resources available on the OCLC Training Portal

OCLC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OCLC OFFERS FREE ONLINE TRAINING FOR MEMBERS
As part of our ongoing commitment to our membership cooperative, OCLC is pleased to offer free, live-online product training for many courses that cover Cataloging, Resource Sharing, CONTENTdm, and FirstSearch services.
We want all members to be able to take full advantage of OCLC training and learning opportunities. OCLC trainers and training partners —Amigos, WiLS, Minitex, MLNC, MCLS, OHIONET and LYRASIS—will continue to offer a wide variety of classes and learning opportunities to help members refresh or maintain skills, ensure effective use of OCLC subscription services, and learn new applications to help members leverage their investments in the cooperative. Some of the partner-led courses will continue to be offered for a fee, at prices set by OCLC training partners.
On-site training or customized courses for your library are still an option; simply contact the OCLC Training Team, by calling 1-800-848-5800, or by sending an e-mail to training@oclc.org, to discuss specific interests and needs.
Spotlight on RDA
My Account
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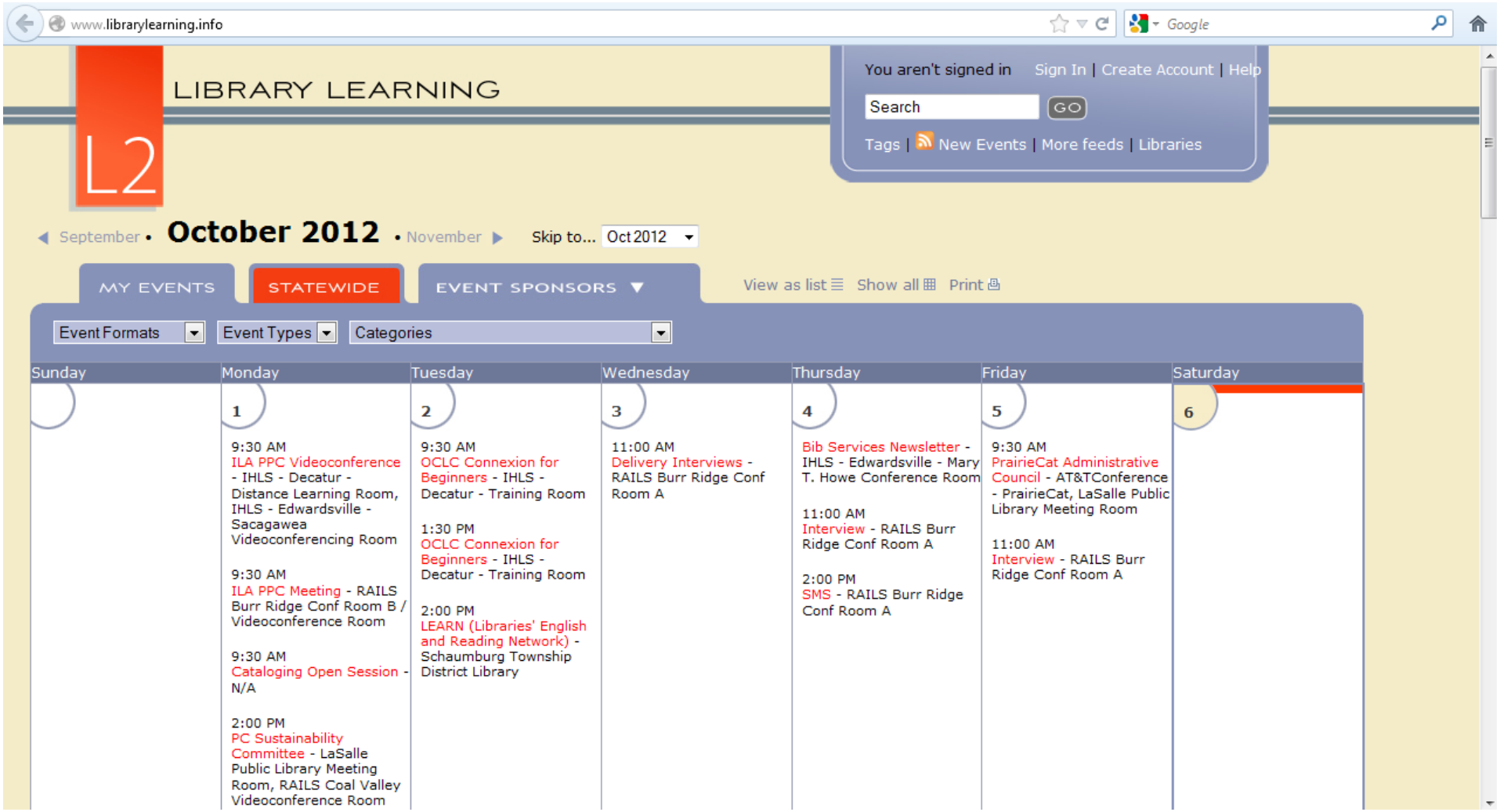
Password
Remember Me
Sign In
You no longer need to create an account or sign in to register for OCLC training. Just find the course you want and click the Register button.
Getting started
1 Find the training you want
OCLC offers a variety of training on our core products. Use the link above to find training for the products and services you use...
2 Sign up!
The registration link for each course will take you to the sign-up page. Fill out the information and you're ready to go. You'll recieve a confirmation message and attendance reminders prior to the course.
If the course is full, you'll have the option of signing up for the waitlist to be notified if space opens up.
3 Learn!

L2 (Library Learning)



L2 (Library Learning)

				Burr Ridge Main Meeting Room / Videoconference Room, RAILS Coal Valley Videoconference Room [...]		
28	29 9:00 AM MARC Coding and Matching - IHLS - Edwardsville - Gass Electronic Classroom 1:00 PM GN Barcoding in Millennium - IHLS - Edwardsville - Gass Electronic Classroom	30 9:30 AM RLA-CE Local History Program - Des Plaines Public Library 12:30 PM Medium Pubs Meeting - IHLS - Decatur - Board Room	31 11:30 AM RAILS Staff Meeting - RAILS Burr Ridge Main Meeting Room / Videoconference Room, RAILS Coal Valley Videoconference Room [...] 1:00 PM Webinar: "RDA for the Non-Cataloger" - RAILS East Peoria Sherwood Kirk Room			

Books!

- Oliver, Chris. Introducing RDA
- Tillett, Barbara. What Is FRBR?
- Journal articles
- Forthcoming books to watch for:
  - El-Sherbini, Magda. RDA: Strategies for Implementation
  - Maxwell, Robert L. Maxwell's Handbook for RDA

Implementing training

- Extent and nature of training will depend on your use of RDA
- Make sure resources are known to your staff
- Support for learning is vital
  - Financial to the extent possible
  - Time
  - Interest and patience
- Involve staff in teaching colleagues—in department and out

Implementing training

- Discuss and exchange ideas about RDA
  - Motivation
  - Confirms learning
  - Puts RDA in local context
- Practice is vital!
- CPL's idea: regular meetings to discuss how a title would be cataloged under RDA

Technical implementation

- Most or all vendors prepared to handle new tagging
- Some are supplying new tag validations (264, 336, 337, 338) with software updates, other vendors require you to update manually (may have tutorials)
- Ask! Discuss! Ask again!

Technical implementation

- The GMD question—still no universal answer
  - Some vendors display icons from record data
  - Might be possible to construct local GMDs similarly—do you want to?
- Take advantage of vendor-related opportunities
  - User groups
  - Listservs
  - Webinars, workshops, etc.

Budgeting

- Training—can spend a lot or a little
- Data conversion
  - Discuss with vendors
  - Can adjust scope by your needs & resources
- RDA subscription
  - Will vary by number of subscribers
  - Consider consortial access if available
  - Print RDA available—cheaper, less up to date

Administrative support

- Consider administrator's view
  - Same or better service for same or less expense?
  - If more expense, how does better service justify it?

Administrative support

- Talking points
  - RDA will be national (and international) standard—in the long run, cheaper to be compatible
  - More online resources require a cataloging standard adapted to them
  - AACR2 no longer updated—will fall further behind
  - Future retrieval enhancements will be impossible without RDA
  - People increasingly go to Web first—RDA will help libraries integrate resources with the Web and keep us in front of the public's eyes

Questions? Ideas?

Special thanks to:

- Joan Chapa, MARCIVE Inc.
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- Mike Tribby, Quality Books Inc.
- Jennifer Young, Northwestern University

“Spider Bit” by Rosie Stewart

www.paintingbyrosie.com

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Three Catalogers Walk Into a Blog

http://3catalogers.wordpress.com/

Flaming Catheads

http://flamingcatheads.wordpress.com/

Program materials will be posted on both blogs as well as the Conference website.