

Wait a Minute, How Many Months?

Getting Ready Now that RDA Is Almost Here

Illinois Library Association 2012 Annual
Conference

October 9, 2012





Aspects of planning for RDA

- Timeline – what do we want to do when?
- And – how far do we want to go?
- Training
- Technical implementation: vendor capabilities, integration into ILS, display & retrieval
- Budgeting – training, RDA subscription
- Administrative support

Timeline

- LC's target date: March 31, 2013
... "when all catalog records newly created at LC will be produced according to RDA instructions."
- Not a rigid nationwide adoption date ... but a useful point to work back from

Timeline

- Your choices – when to implement, how extensively to implement
 - New original cataloging only?
 - New original & copy cataloging only?
 - Accept full-level records as they are?
 - Convert existing records to RDA? In full?
Parts?
 - ~~Or skip the whole thing?~~

An option, probably not a good one

- “A library that creates original cataloging for all titles, does not participate in a shared catalog, and does not conform to LC authority practice may not need to make this decision. All other libraries will probably want to conform to RDA at some point, just as a matter of practicality.”

--MARCIVE Inc.

Convert existing data or not?

- RDA designed to coexist with pre-RDA records
- Consider converting access points
 - Consistent retrieval and collocation
 - Possible FRBR-enabled enhancements
- Description less critical
- Content, Media, Carrier (336, 337, 338)?
 - May affect display
 - Consult with your ILS vendor

Automating your conversion

- Outsourcing
 - Your ILS vendor
 - Outside vendors
- In-house batch changes (MarcEdit?)
 - Be sure you know what you're doing!
 - Test database = Very Good Idea
- Anticipate cleanup

Training

- Still a big issue
- Less centralized, more self-directed
- Many kinds of resources

JSC Resources

The screenshot shows the RDA Toolkit website at the URL www.rdatoolkit.org/training. The page features a dark blue header with the RDA Toolkit logo and navigation links for Help, FAQ, About, and Contact Us. A left sidebar contains a navigation menu with categories like Home, Pricing, and Teaching & Training. The main content area is titled 'Teaching and Training' and includes sections for 'RDA Training Resources' and 'RDA Toolkit Training and Resources'. The 'RDA Training Resources' section lists various materials such as 'MARC Record Examples of RDA Cataloging' and 'RDA in NACO Training'. The 'RDA Toolkit Training and Resources' sidebar lists items like 'RDA Toolkit Essentials Webinar', 'Free Trials', 'Video Help', 'User Guides', and 'RDA Toolkit blog'.

www.rdatoolkit.org/training

Help FAQ About Contact Us

RDA TOOLKIT

RESOURCE DESCRIPTION & ACCESS

Home

Teaching and Training

The links to online resources on this regularly updated page are provided to support teaching and training in RDA cataloging. We encourage any [suggestions of new resources or events](#) for inclusion here.

RDA Training Resources

from RDA Toolkit

[MARC Record Examples of RDA Cataloging](#) - supplied by the JSC

from the Library of Congress and the Program for Cooperative Cataloging

The PCC operates the [Cataloger's Learning Workshop \(CLW\)](#) on the Library of Congress website. Within the CLW, there is a section devoted specifically to [RDA Training](#). Resources of note include--

- [RDA in NACO Training](#) - includes video, power point slides and quizzes
- [Library of Congress Training](#) - includes slides, manuals, and exercises
- [RDA Examples](#) - full record examples of RDA cataloging from the PCC
- [Webcasts and more](#)

The Library of Congress website also contains the [training materials developed for the 2010 U.S. National Test of RDA](#).

Barbara Tillett of the Library of Congress has written a useful introduction to FRBR entitled "[What is FRBR?](#)" and led a useful webinar entitled [FRBR: Things You Should Know But Were Afraid to Ask](#).

RDA Toolkit Training and Resources

[RDA Toolkit Essentials Webinar](#) - free bimonthly webinar that serves as an introduction and guide to using RDA Toolkit

[Free Trials](#) - 30-day free trials are the best way to evaluate and test out RDA Toolkit before subscribing

[Video Help](#) - video offers quick lessons in how to perform some of the basic tasks on RDA Toolkit

[User Guides](#) - guides to creating links to RDA Toolkit and managing the RDA Toolkit admin site

[RDA Toolkit blog](#) - regular posts with tips on using RDA Toolkit more efficiently and

Navigation

- Home
- Pricing
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- Blog
- ▷ Development
- RDA Examples
- News
- ▽ Teaching & Training
 - ▷ RDA Post-Event Access
 - Presenter Tools
 - Video Help
 - RDA Toolkit Essentials
 - User Guides

ACCESS RDA Toolkit

LC Resources


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Resource Description and Access (RDA)

Information and Resources in Preparation for RDA

News

- [8/8/12: Summary of LCPS Changes for the August 2012 release of the RDA Toolkit Posted](#) [PDF, 31 KB]
- [7/31/12: Summary of LC/NACO Programmatic Changes for RDA Posted](#)
- [7/24/12: Updates Posted to Presentations on Conferences and Compilations](#)
[More news](#) »

Documentos disponibles en español

Documentation

- [Core Elements for LC \(May 16, 2012\)](#) [PDF, 110 KB]
- [Library of Congress-Program for Cooperative Cataloging Policy Statements \(LC-PCC PSs\)](#)
- [Additional Information](#)

Community

- [Program for Cooperative Cataloging \(PCC\)](#)
- [OCLC Policy Statement on RDA Cataloging](#) [↗]
- [SkyRiver Statement on RDA Support](#) [↗]
- [Joint Steering Committee for Development of RDA \(JSC\)](#) [↗]
- [Presentations on RDA from JSC](#) [↗]
- [RDA Toolkit Information from ALA Publishing](#) [↗]
- [Registered RDA Element Sets and Value Vocabularies](#) [↗]
- [Cataloger's Desktop](#)

Timeline and FAQ

- [Timeline](#)
- [FAQ \(To be added\)](#)

Training

- [Webcasts](#)
- [Training Modules](#)
- [Exercises](#)
- [Examples](#)
- [LC RDA Training Plan](#)
June 15, 2012 [PDF, 156 KB]
- [Catalogers Learning Workshop \(CLW\)](#)
- [Using the RDA Toolkit](#)
August 14, 2012 [PDF, 739 KB]

U.S. RDA Test Coordinating Committee

- [Implementation Updates](#)
- [National Libraries RDA Test](#)

LC Resources

 LIBRARY OF CONGRESS

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CATALOGERS LEARNING WORKSHOP (CLW)



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Related Resources

- [Program for Cooperative Cataloging \(PCC\)](#)
- [Cataloging & Acquisitions](#)
- [Librarians, Archivists](#)
- [Online Catalog](#)
- [Webcasts](#)

Catalogers Learning Workshop (CLW)

Freely available cataloging and metadata training materials

Catalogers Learning Workshop (CLW) provides information professionals training resources related to the organization and classification of bibliographic information. For courses that qualify one for membership as contributors to the Program for Cooperative Cataloging (PCC), see [About PCC Training](#).

- [Learn more about the history of the CLW](#)

RDA: Resource Description & Access Training Materials

Training resources in various formats, available free of charge.

- [View ALL freely available RDA: Resource Description & Access training materials](#)

Workshop Course Materials

CLW course materials are available free of charge in PDF format. All courses offered here are considered the latest and only official English language versions sanctioned by the Library of Congress.

- [View ALL freely available course materials](#)

Sponsoring a Workshop

CLW provides guidelines for planning a training session, contacting trainers, and working with workshop material

- [View guidelines for workshop sponsors](#)

ALCTS Webinars

www.ala.org/alcts/confevents/upcoming/webinar/cat

ALCTS
Association for Library Collections & Technical Services
A DIVISION OF THE AMERICAN LIBRARY ASSOCIATION

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Cataloging and RDA Webinars

Catalogers, librarians, and staff; department heads who will be planning RDA implementation; and library directors who need to understand the benefits and importance of implementing RDA should reserve an hour for an ALCTS webinar.

Upcoming Webinars

All last approximately 1 hour beginning at 11am Pacific, noon Mountain, 1pm Central, 2pm Eastern. Check the page for each session for pricing information and a link to registration.

Date	Topic	Presented By
October 17	RDA Name Authorities—What's New and Different from AACR2	Paul Frank
October 24	Principles of Classification	Lai Ma
October 31	RDA for the Non-Cataloger: What's in It for You?	Lori Robare
November 7	RDA in 10 Easy Steps	Thomas Brenndorfer

Preservation Week



April 21–27, 2013

- [Event Planning Tools](#)
- [About Preservation Week](#)

[Learn more...](#)

Online Learning



Online courses, e-forums, webinars & webcasts from ALA. [Explore](#) the opportunities! [Learn more](#)

Webinars



Hour-long online sessions that cover hot topics in tech services. Topics: RDA, cataloging

ALCTS YouTube Channel

www.youtube.com/playlist?list=PL1AAF8573158DC4A1&feature=plcp

YouTube

21 videos 22:24:33 duration 392 views

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1 Training FRBR RDA for Administrators: Managing the Transition in Your Libr...
by alctsce 87 views
58:18

2 Cataloging Law Materials with RDA
by alctsce 118 views
59:11

3 Excerpt 3 - no collective title RDA and Music Basics: Sound Recordings
by alctsce 99 views
58:15

4 Statement of responsibility RDA and Music Basics: Scores
by alctsce 67 views
59:37

Check out this playlist to see all the free RDA webinars from ALCTS.

About ALCTS Continuing Education
Free webinars from the Association for Library Collections & Technical Services (ALCTS).
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OCLC

www.oclc.org/us/en/rda/about.htm

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• RDA and OCLC

RDA and OCLC : About RDA

About RDA

About RDA

[Policy statement](#)

RDA, Resource Description and Access, is the new cataloging standard that will replace AACR2. RDA offers libraries the potential to change significantly how bibliographic data is created and used. Published in July, 2010, RDA is now available, and certain libraries have started using it for their current cataloging workflow. The Library of Congress has announced full implementation of RDA for March 31, 2013. To help you prepare for implementation of RDA at your library, we've compiled a list of some of the resources that are available. Items include work being done at OCLC to support implementation of RDA and resources available from ALA, LC, and other sources.

[Subscribe to OCLC updates and offers](#)

[Subscribe to OCLC distribution and discussion lists](#)

RDA resources

- [An RDA Prospectus](#)
- [The RDA Toolkit Web site](#)
 - [Training calendar](#)
- Library of Congress resources
 - [Training materials](#)
 - [Webcasts](#)
 - [Catalogers Learning Workshop](#)
- [Program for Cooperative Cataloging \(PCC\) resources](#)


RDA-related resources from OCLC

- [Policy Statement on RDA Cataloging in WorldCat](#)
- [OCLC Metadata Schema Transformation Services](#)
- [Contract Cataloging Services for Publishers](#)
- [RDA resources available on the OCLC Training Portal](#)

OCLC

training.oclc.org/1

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OCLC OFFERS FREE ONLINE TRAINING FOR MEMBERS

As part of our ongoing commitment to our membership cooperative, OCLC is pleased to offer free, live-online product training for many courses that cover Cataloging, Resource Sharing, CONTENTdm, and FirstSearch services.

We want all members to be able to take full advantage of OCLC training and learning opportunities. OCLC trainers and training partners—Amigos, WiLS, Minitex, MLNC, MCLS, OHIONET and LYRASIS—will continue to offer a wide variety of classes and learning opportunities to help members refresh or maintain skills, ensure effective use of OCLC subscription services, and learn new applications to help members leverage their investments in the cooperative. Some of the partner-led courses will continue to be offered for a fee, at prices set by OCLC training partners.

On-site training or customized courses for your library are still an option; simply contact the OCLC Training Team, by calling 1-800-848-5800, or by sending an e-mail to training@oclc.org, to discuss specific interests and needs.

Spotlight on RDA

 RDA: What do I Need to Know

My Account

Username

Password

Remember Me

You no longer need to create an account or sign in to register for OCLC training. Just find the course you want and click the Register button.

Getting started

- 1 Find the training you want**
OCLC offers a variety of training on our core products. Use the link above to find training for the products and services you use...
- 2 Sign up!**
The registration link for each course will take you to the sign-up page. Fill out the information and you're ready to go. You'll receive a confirmation message and attendance reminders prior to the course.
If the course is full, you'll have the option of signing up for the waitlist to be notified if space opens up.
- 3 Learn!**

L2 (Library Learning)

The screenshot shows the 'LIBRARY LEARNING' website interface. At the top, there is a navigation bar with 'LIBRARY LEARNING' and a large 'L2' logo. A search bar and user options like 'Sign In' and 'Create Account' are visible. Below the navigation, a calendar for 'October 2012' is displayed. The calendar is organized by day of the week, with events listed in a grid format. The events include videoconferences, meetings, interviews, and newsletters, each with specific times and locations.

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
	<p>1</p> <p>9:30 AM ILA PPC Videoconference - IHLS - Decatur - Distance Learning Room, IHLS - Edwardsville - Sacagawea Videoconferencing Room</p> <p>9:30 AM ILA PPC Meeting - RAILS Burr Ridge Conf Room B / Videoconference Room</p> <p>9:30 AM Cataloging Open Session - N/A</p> <p>2:00 PM PC Sustainability Committee - LaSalle Public Library Meeting Room, RAILS Coal Valley Videoconference Room</p>	<p>2</p> <p>9:30 AM OCLC Connexion for Beginners - IHLS - Decatur - Training Room</p> <p>1:30 PM OCLC Connexion for Beginners - IHLS - Decatur - Training Room</p> <p>2:00 PM LEARN (Libraries' English and Reading Network) - Schaumburg Township District Library</p>	<p>3</p> <p>11:00 AM Delivery Interviews - RAILS Burr Ridge Conf Room A</p>	<p>4</p> <p>Bib Services Newsletter - IHLS - Edwardsville - Mary T. Howe Conference Room</p> <p>11:00 AM Interview - RAILS Burr Ridge Conf Room A</p> <p>2:00 PM SMS - RAILS Burr Ridge Conf Room A</p>	<p>5</p> <p>9:30 AM PrairieCat Administrative Council - AT&TConference - PrairieCat, LaSalle Public Library Meeting Room</p> <p>11:00 AM Interview - RAILS Burr Ridge Conf Room A</p>	<p>6</p>

L2 (Library Learning)

				Burr Ridge Main Meeting Room / Videoconference Room, RAILS Coal Valley Videoconference Room [...]		
28	<p>29</p> <p>9:00 AM MARC Coding and Matching - IHLS - Edwardsville - Gass Electronic Classroom</p> <p>1:00 PM GN Barcoding in Millennium - IHLS - Edwardsville - Gass Electronic Classroom</p>	<p>30</p> <p>9:30 AM RLA-CE Local History Program - Des Plaines Public Library</p> <p>12:30 PM Medium Pubs Meeting - IHLS - Decatur - Board Room</p>	<p>31</p> <p>11:30 AM RAILS Staff Meeting - RAILS Burr Ridge Main Meeting Room / Videoconference Room, RAILS Coal Valley Videoconference Room [...]</p> <p>1:00 PM Webinar: "RDA for the Non -Cataloger" - RAILS East Peoria Sherwood Kirk Room</p>			

Books!

- Oliver, Chris. Introducing RDA
- Tillett, Barbara. What Is FRBR?
- Journal articles
- Forthcoming books to watch for:
 - El-Sherbini, Magda. RDA: Strategies for Implementation
 - Maxwell, Robert L. Maxwell's Handbook for RDA

Implementing training

- Extent and nature of training will depend on your use of RDA
- Make sure resources are known to your staff
- Support for learning is vital
 - Financial to the extent possible
 - Time
 - Interest and patience
- Involve staff in teaching colleagues—in department and out

Implementing training

- Discuss and exchange ideas about RDA
 - Motivation
 - Confirms learning
 - Puts RDA in local context
- Practice is vital!
- CPL's idea: regular meetings to discuss how a title would be cataloged under RDA

Technical implementation

- Most or all vendors prepared to handle new tagging
- Some are supplying new tag validations (264, 336, 337, 338) with software updates, other vendors require you to update manually (may have tutorials)
- Ask! Discuss! Ask again!

Technical implementation

- The GMD question—still no universal answer
 - Some vendors display icons from record data
 - Might be possible to construct local GMDs similarly—do you want to?
- Take advantage of vendor-related opportunities
 - User groups
 - Listservs
 - Webinars, workshops, etc.

Budgeting

- Training—can spend a lot or a little
- Data conversion
 - Discuss with vendors
 - Can adjust scope by your needs & resources
- RDA subscription
 - Will vary by number of subscribers
 - Consider consortial access if available
 - Print RDA available—cheaper, less up to date

Administrative support

- Consider administrator's view
 - Same or better service for same or less expense?
 - If more expense, how does better service justify it?

Administrative support

- Talking points
 - RDA will be national (and international) standard—in the long run, cheaper to be compatible
 - More online resources require a cataloging standard adapted to them
 - AACR2 no longer updated—will fall further behind
 - Future retrieval enhancements will be impossible without RDA
 - People increasingly go to Web first—RDA will help libraries integrate resources with the Web and keep us in front of the public's eyes

Questions? Ideas?

Special thanks to:

- Joan Chapa, MARCIVE Inc.
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- Janifer Meldrum, MARCIVE Inc.
- Marjory Oliker, Chicago Public Library
- Mike Tribby, Quality Books Inc.
- Jennifer Young, Northwestern University

“Spider Bit” by Rosie Stewart

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Three Catalogers Walk Into a Blog

<http://3catalogers.wordpress.com/>

Flaming Catheads

<http://flamingcatheads.wordpress.com/>

Program materials will be posted on both blogs as well as the Conference website.